

Market Mood



26th March 25

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LTP 23668.65

R1 23800

R2 24000

S1 23500

S2 23400

- The Nifty 50 index opened with a gap-up of ~90 points at 23,750, supported by positive global cues, but faced selling pressure at higher levels, closing at 23,668.65 (+10 pts, +0.04%). The session formed a bearish candlestick with a pronounced upper shadow, indicating rejection near resistance.
- The index continues to face selling pressure near previous swing highs, reinforcing our expectation of consolidation. The RSI, which had risen sharply after nearing oversold levels, is now taking a pause.
- The broader market sentiment remains range bound with a slight bearish bias due to resistance rejection. Traders should monitor the 23,600–23,800 range for directional cues; either a breakout or breakdown will dictate the next leg. A sustained move below 22,600 could accelerate selling, potentially targeting 22,400 levels aligned with 200 EMA, while a close above 23,800 may revive bullish momentum and take the index towards 24,000 mark.



LTP 51607.95

R1 51800

R2 52100

S1 51500

S2 51000

- The Nifty Bank index started the day on a positive note, opening at 51874.20. In the initial hours, the index witnessed buying flow, but sellers stepped in strongly around the 52000-52060 zone, triggering a sharp downward movement. The session concluded at 51607.95, reflecting a fall from the day's high.
- The hourly chart's 20-period Exponential Moving Average (EMA) has slightly flattened, signaling an early sign of a range-bound market.
- The overall market sentiment for today's session appears to be range bound, with the index likely oscillating between the previous day's high and low levels. A decisive breakout above the previous day's high/low could trigger directional momentum. Key levels on the upside are 51800 followed by 52100 meanwhile on the downside support is seen at 51500 followed by 51000.

Global Market:

🇺🇸	Dow Jones CFD	42,562.12	-21.20	-0.05
	25 Mar, 2025 23:40 IST			
🇺🇸	S&P 500 CFD	5,766.80	-0.77	-0.01
	25 Mar, 2025 23:40 IST			
🇺🇸	Nasdaq CFD	18,231.47	42.88	0.24
	25 Mar, 2025 23:40 IST			
🇬🇧	FTSE	8,663.80	25.79	0.30
	25 Mar, 2025 22:20 IST			
🇫🇷	CAC	8,108.59	86.26	1.06
	25 Mar, 2025 22:20 IST			
🇩🇪	DAX	23,109.79	257.13	1.11
	25 Mar, 2025 22:45 IST			

Sentiment Gauge



Sideways to Positive

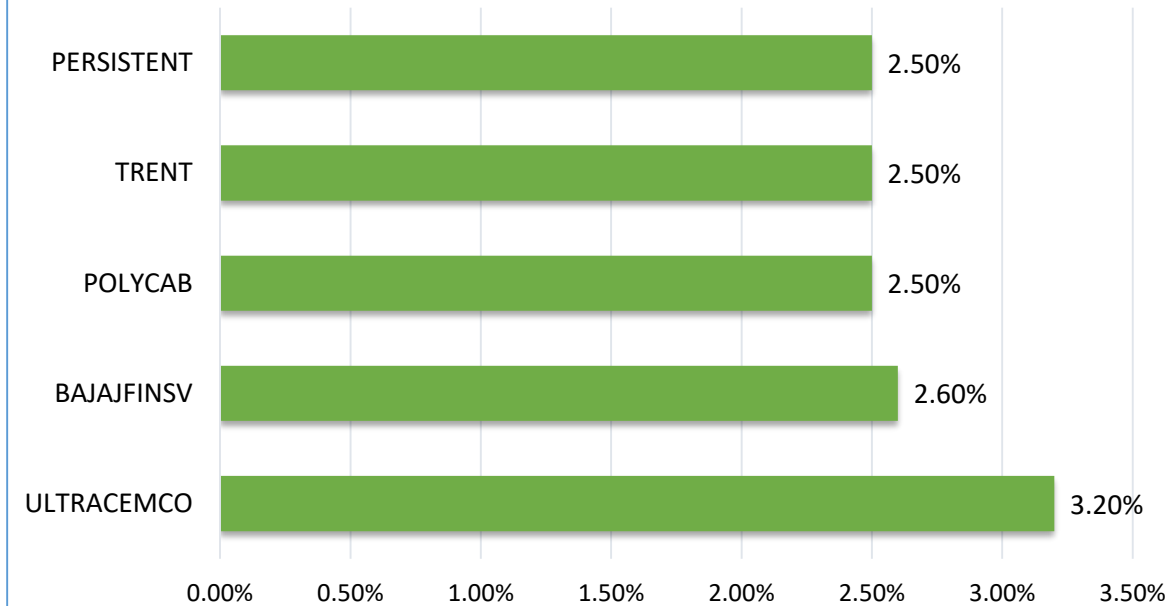
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	5371.57	-2768.87
Adv/Dec		
Advance	Decline	A/D Ratio
47	173	0.27

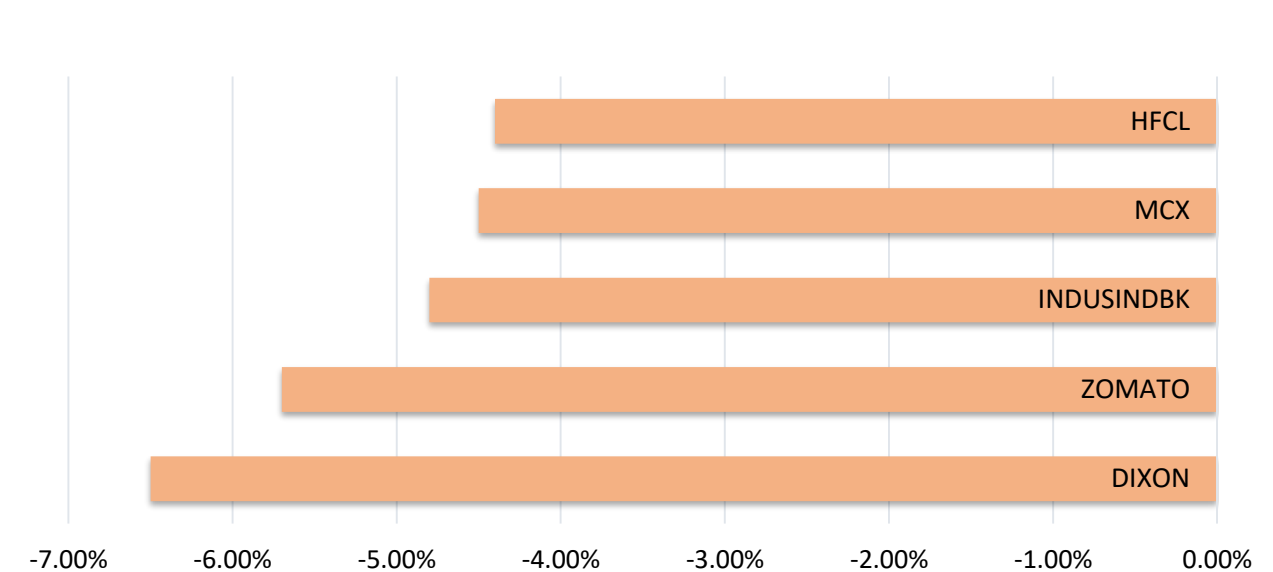
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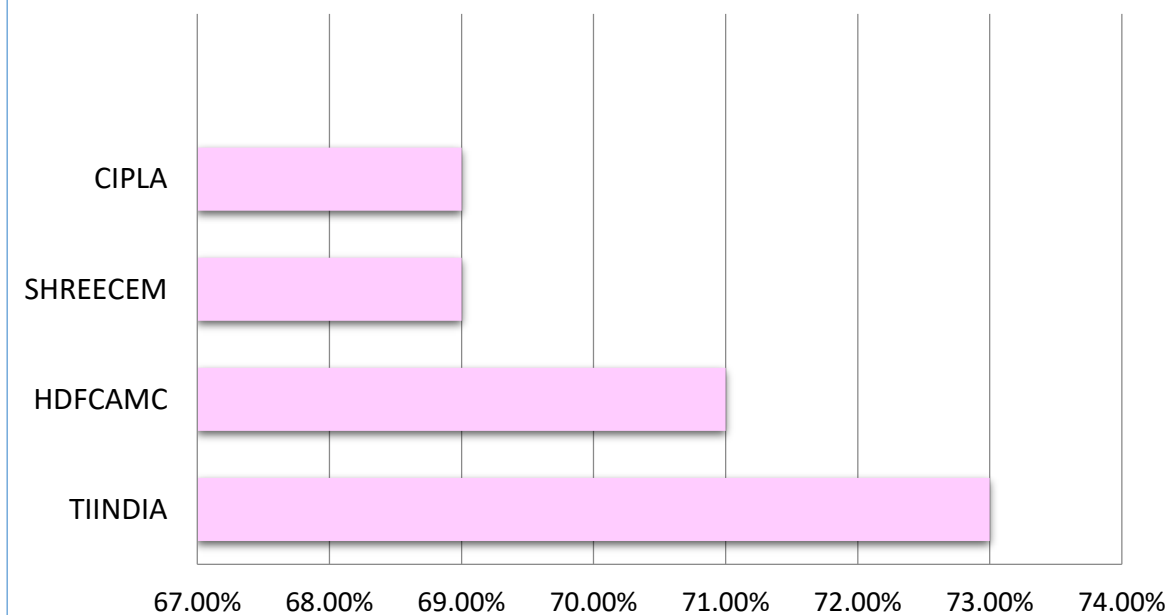
PRICE UP



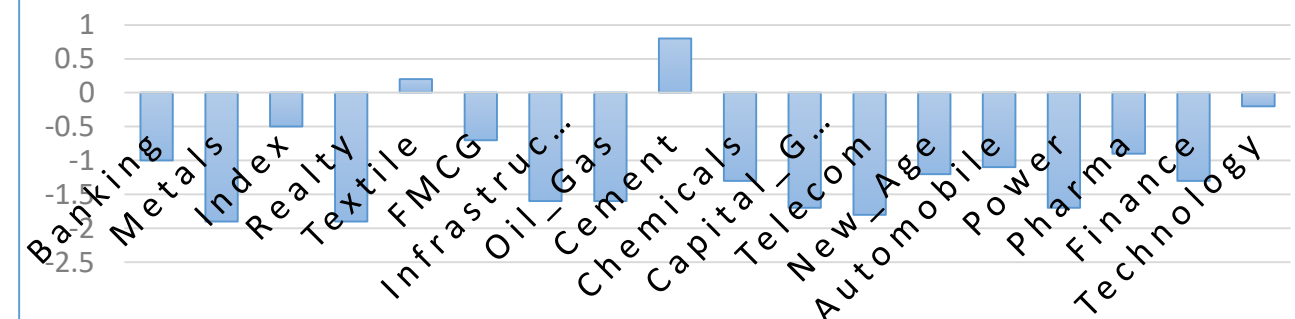
PRICE DOWN



DELIVERY HEAVY



SECTOR



Call OF THE DAY



ITDCEM (Intraday pick)

Buy above: 560 SL : 551 TGT : 579

ITD Cementation India successfully broke out of a rounding pattern on the daily chart on March 11. After consolidating for eight trading sessions, the stock surged yesterday with a strong bullish candle and above-average 20-bar volume, signaling renewed upside potential. The 21 EMA is positioned below the price, confirming a bullish trend, while the RSI stands at 67.55 and continues to rise, indicating strong momentum.

Delivery Call



TIMETECHNO (delivery pick)

Buy in range: 414-416 SL : 402 (daily closing basis) TGT : 440

On the daily chart, Time Techno has decisively broken its double bottom pattern, marked by a strong bullish candle and above-average 20-bar volume. The stock is trading above its 20, 50, 100, and 200 EMAs, clearly establishing a bullish trend. Additionally, an RSI of 60 that's trending upward signals strong momentum.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,668.65	10.3	0.04	23,845	24020.38	23,492.78	23,316.92
ULTRACEMCO	11,406.00	354.8	3.21	11,671	11936.72	11,140.64	10,875.28
TRENT	5,183.00	128.3	2.54	5,316	5449.88	5,049.56	4,916.12
BAJAJFINSV	1,935.45	41.3	2.18	1,978	2021.317	1,892.52	1,849.58
GRASIM	2,566.50	53.3	2.12	2,624	2680.707	2,509.40	2,452.29
INFY	1,619.25	26.5	1.66	1,647	1674.867	1,591.44	1,563.63
HCLTECH	1,621.05	16.9	1.05	1,656	1690.953	1,586.10	1,551.15
AXISBANK	1,109.00	11.15	1.02	1,128	1146.871	1,090.06	1,071.13
BRITANNIA	4,844.90	48.05	1	4,923	5000.347	4,767.18	4,689.45
HDFCBANK	1,816.00	16	0.89	1,847	1878.653	1,784.67	1,753.35
APOLLOHOSP	6,650.00	34.2	0.52	6,716	6781.689	6,584.16	6,518.31
BHARTIARTL	1,727.50	8.7	0.51	1,749	1770.379	1,706.06	1,684.62
HINDUNILVR	2,264.70	8.5	0.38	2,297	2329.505	2,232.30	2,199.89
TCS	3,641.00	12.05	0.33	3,696	3751.792	3,585.60	3,530.21
WIPRO	269.95	0.55	0.2	274	277.5881	266.13	262.31
HEROMOTOCO	3,630.00	3.65	0.1	3,671	3711.595	3,589.20	3,548.40
ASIANPAINT	2,324.00	1.5	0.06	2,347	2369.017	2,301.49	2,278.98
TATACONSUM	970	-0.45	-0.05	985	999.1264	955.44	940.87
EICHERMOT	5,419.00	-5.2	-0.1	5,484	5548.357	5,354.32	5,289.64
JSWSTEEL	1,059.80	-1.55	-0.15	1,074	1088.082	1,045.66	1,031.52
KOTAKBANK	2,171.90	-4.25	-0.2	2,198	2224.452	2,145.62	2,119.35
ITC	409.2	-1.7	-0.41	413	417.3851	405.11	401.01
NTPC	365.15	-1.8	-0.49	370	374.4414	360.50	355.86
TECHM	1,451.20	-7.45	-0.51	1,474	1497.395	1,428.10	1,405.00
BAJFINANCE	9,040.00	-50.05	-0.55	9,215	9389.758	8,865.12	8,690.24

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NESTLEIND	2,250.00	-13.55	-0.6	2,281	2312.23	2,218.88	2,187.77
BPCL	278.6	-1.84	-0.66	283	286.9061	274.45	270.29
POWERGRID	289.55	-2.3	-0.79	294	298.9162	284.87	280.18
MARUTI	11,824.90	-97.35	-0.82	11,994	12163.9	11,655.40	11,485.90
LT	3,452.85	-29	-0.83	3,511	3568.549	3,395.00	3,337.15
TATAMOTORS	707.5	-6	-0.84	718	729.2006	696.65	685.80
ONGC	241.71	-2.12	-0.87	245	247.8469	238.64	235.57
SBILIFE	1,555.45	-14.35	-0.91	1,577	1597.866	1,534.24	1,513.03
BEL	299.3	-2.8	-0.93	303	307.2546	295.32	291.35
TITAN	3,048.30	-30.8	-1	3,082	3116.602	3,014.15	2,980.00
HDFCLIFE	672.9	-7	-1.03	682	691.8592	663.42	653.94
SHRIRAMFIN	674.5	-7.5	-1.1	689	703.2316	660.13	645.77
CIPLA	1,506.00	-18.05	-1.18	1,525	1544.458	1,486.77	1,467.54
ICICIBANK	1,341.95	-16.2	-1.19	1,365	1387.959	1,318.95	1,295.94
RELIANCE	1,285.25	-16.85	-1.29	1,303	1320.989	1,267.38	1,249.51
SUNPHARMA	1,761.00	-23.8	-1.33	1,785	1808.706	1,737.15	1,713.29
SBIN	770.35	-10.45	-1.34	782	792.8325	759.11	747.87
HINDALCO	692	-9.5	-1.35	706	720.7038	677.65	663.30
TATASTEEL	156.27	-2.15	-1.36	158	160.4856	154.16	152.05
M&M	2,730.50	-44.2	-1.59	2,779	2827.174	2,682.16	2,633.83
BAJAJ-AUTO	7,990.00	-135.55	-1.67	8,142	8293.808	7,838.10	7,686.19
ADANIPORTS	1,179.70	-21.1	-1.76	1,203	1226.444	1,156.33	1,132.96
COALINDIA	397.9	-8.1	-2	406	413.6671	390.02	382.13
ADANIENT	2,319.50	-49.2	-2.08	2,370	2420.696	2,268.90	2,218.30
DRREDDY	1,173.50	-36.8	-3.04	1,207	1240.329	1,140.09	1,106.67
INDUSINDBK	635.15	-34.3	-5.12	663	691.1711	607.14	579.13
TRENT	5,340.00	-205.1	-6.44	5,545	5745.1	5,134.89	5,029.70

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